

SUZANO PAPEL E CELULOSE S.A.

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São Paulo, July 14, 2009 - Suzano Papel e Celulose S.A. (Bovespa: SUZB5), complementing the Material Fact published on July 23, 2008 regarding the projects for the Company's new growth cycle, hereby informs its shareholders and the general market that it has signed final agreements with Vale S.A. (Vale) that secure the implementation of Suzano's new pulp mill in southern Maranhão state, which will have annual production capacity of 1,3 million tons and the production startup in 2013.

The agreements referred above, which main conditions were defined through the Memorandum of Understanding entered into on July 22, 2008, regulate the following:

I. the acquisition of Vale's forestry assets located in southeastern Maranhão state. The forestry assets acquired include 84,700 hectares of land, of which 34,500 hectares are planted with eucalyptus, as well as areas allocated as permanent preservation areas and legal reserves, which will be maintained. The price of the acquisition is R\$ 235 million, to be paid over 12 quarters, with the first payment due 90 days after the signing of the agreement;

II. the acquisition, during the period from 2014 to 2028, of timber from the eucalyptus forests included in the Vale Florestar Program that has been developed by Vale in the state of Pará since 2007;

III. the technological cooperation agreement between the companies, which has the objective of capturing synergies between the forestry research already developed and used by Vale in the region and the technology for genetic improvement and forestry management developed by Suzano; and

IV. the transportation by railroad, until 2043, of the pulp production from the new unit to the port region of São Luiz, Maranhão to be performed by Vale via the Norte-Sul and Carajás railroads.

These final agreements secure the basic conditions for the new pulp mill startup in Maranhão in 2013 on a competitive basis, and are part of one of the largest sustainable reforestation projects in the country. The new unit will be supplied by timber from (i) own eucalyptus forests in the region, (ii) agreements with local producers through development programs, (iii) eucalyptus forests of the Vale Florestar Program, and (iv) the forestry assets acquired from Vale located in Maranhão state.

The new pulp unit to be installed in Maranhão represents an important step in the Suzano's new growth cycle and reflects the Company's commitment to the adoption of social and environmental responsibility practices as well as the sustainable development of the regions in which it operates.

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