



SUZANO PAPEL E CELULOSE S.A.

Publicly Held Company

Corporate Tax Payers' ID (CNPJ/MF) no. 16.404.287/0001-55

Corporate Registry ID (NIRE) no. 29.300.016.331

Material Fact

We hereby inform our Shareholders that the Extraordinary General Meeting held on this date, has approved a Capital Stock increase in the amount of R\$ 412,229,272.75, from R\$ 2,054,429,845.57 to R\$ 2,466,659,118.32, through:

a) capitalizing the Tax Credit Reserve and the Special Reserve of Goodwill from Mergers with a 25% bonus on shares, that is, a new share of the same type and class for each group of four existing shares.

b) issuing 78,620,624 new shares, of which 26,995,378 common shares, 51,280,026 class A preferred shares and 385,220 class B preferred shares.

Base date: the base date for rights to the bonus will be April 30th, 2010, with the shares traded *ex bonus* on the following day.

Bonus Shares Rights – The new shares will enjoy the same rights as the original shares, including the full dividend paid on the results of 2010.

Fractions of Shares: For the shareholders whose shares do not warrant a whole number of bonus shares, the fraction will be rounded up such that they receive a whole share for any fraction. This will be supported by the controlling shareholder, who will deliver as many shares as necessary to cover the complemented fractions.

Cost of the Bonus Shares: According to Article 25, paragraph 1 of Federal Revenue Service Normative Instruction number 25 of 3/6/2001 (Law 9249/1995, Art. 10), the shareholders who receive the bonus hereby proposed can compute the acquisition cost of bonus shares received at R\$ 5.24 (five Reais and twenty four cents) per share.

São Paulo, April 30th, 2010

Andre Dorf

Investor Relations Executive Officer