



SUZANO
PAPEL E CELULOSE

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CNPJ/MF nº 16.404.287/0001-55

MATERIAL FACT

São Paulo, September 16, 2010 - Suzano Papel e Celulose S.A. ("Suzano") (Bovespa: SUZB5), in accordance with the provisions set forth in CVM Instruction 358/02, announces, to its shareholders and to the market in general, that its subsidiary Suzano Trading Ltd. ("Issuer") has submitted on this date the offering of Senior Notes outside of Brazil, in the total amount of US\$ 650,000,000.00 ("Notes").

The Notes will mature on January, 2021 and will bear coupon rate (interest) equal to 5,875% per annum, paid semi-annually, and a 6,125% per annum return-on-investment.

The Notes were rated Baa3 stable (*Investment Grade*) by Moody's and BB+ stable by Standard & Poor's.

Suzano is the guarantor of the Notes, which constitute senior unsecured indebtedness of the Issuer or of Suzano.

Suzano will use the proceeds from the offering for general corporate purposes.

São Paulo, September 16, 2010.

Antonio Maciel Neto
Chief Executive and Investor Relations Officer