



## **SUZANO PULP AND PAPER**

Brazilian Taxpayer ID (CNPJ/MF) No. 16.404.287/0001-55

### **MATERIAL FACT**

In the terms of § 4 of the article 157 of Law 6,404/76 and the provision of Instruction number 358/02 of the Brazilian Securities Commission, in regard to the news item entitled SUZANO STUDYING THE SALE OF PAPER ASSETS ('SUZANO AVALIA VENDA DE ATIVOS DE PAPEL') in the VALOR ECONÔMICO newspaper today, Suzano Pulp and Paper (BM&FBOVESPA: SUZB5) confirms all that has been previously announced and explained to the market:

- Throughout its long history, Suzano has always adopted a conservative financial approach coupled with a long-term strategy that involves identifying market opportunities, planning investments and structuring the sources of financing – all these to grow in a sustained manner, respecting the interests of shareholders, partners and employees. It is going ahead with its 2024 expansion plan precisely along these lines;
- The Maranhão Unit, which will start up in November 2013, has already secured a substantial part of its financing program: a R\$2.7 billion loan has already been contracted from BNDES and mandatorily convertible debentures amounting to R\$1.2 billion have already been placed in the market. Financing lines for imports are in an advanced stage of negotiations;
- The cash position on June 30<sup>th</sup> was R\$3.0 billion which, together with the project financing loans, provides the company with a comfortable liquidity cushion;
- Several measures are being taken to strengthen the capital structure and execute future projects under the Suzano 2024 Plan. As already announced, Suzano is currently focusing on selling its interest in the Amador Aguiar Power Plant (Capim Branco) and land in São Paulo state, besides capitalizing Suzano Renewable Energy. It has also not ruled out the sale of certain assets in the paper segment and/or interest in new projects in the pulp segment. No decision on this matter has been taken yet;

Thus, Suzano reinforces that there is no need for short-term measures to run the business and it will continue to analyze the best alternatives for its capital structure and businesses opportunities.

São Paulo, September 19<sup>th</sup>, 2011.

Antonio Maciel Neto

Chief Executive and Investor Relations Officer