



**SUZANO**  
PULP AND PAPER



**SUZANO PAPEL E CELULOSE S.A.**

CNPJ/MF nº 16.404.287/0001-55

**Stand by Facility**

São Paulo, June, 27<sup>th</sup>, 2012. Suzano Pulp and Paper (Bovespa: SUZB5), hereby makes reference to the Material Fact dated May 15, 2012 pursuant to which it disclosed that it had signed and entered into a line of credit under a Standby Facility with Banco BTG Pactual S.A. in the amount of R\$2,000,000,000.00 (two billion reais), and hereby confirms the effectiveness of such Standby Facility as a result of the conclusion of the bookbuilding process of the primary offering of the Company's shares.

São Paulo, June 27<sup>th</sup>, 2012.

Alberto Monteiro de Queiroz Netto  
CFO and IR Director