



SUZANO
PAPEL E CELULOSE



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Corporate Taxpayer ID (CNPJ/MF): 16.404.287/0001-55

Notice to the Market

São Paulo, August 1st, 2012. Suzano Papel e Celulose (Bovespa: SUZB5) announces to the market that due to the requests made for the conversion of the debentures from the 4th and 5th issues received until July 27, 2012, common shares and preferred class A shares were issued in accordance with the following table:

Issue	1 st Series	2 nd Series	Number of Common Shares	Number of Preferred Shares
4 th Issue	8,681	-	891,122	-
4 th Issue	-	17,361	-	1,782,083
5 th Issue	3,906	-	1,070,600	-
5 th Issue	-	7,813	-	2,141,474
Total	-	-	1,961,722	3,923,557

The capital stock resulting from the conversion of the debentures was approved by the Board of Directors on July 27, 2012. On the same date, the Board of Directors approved the issue of 8,649,186 class A preferred shares arising from the option to distribution the over-allotment option granted to Banco BTG Pactual S.A. under the Scope of the Public Offering for the Primary Distribution of Shares of the Company. As a result, the capital stock of the Company was changed to R\$4,932,478,940.48, divided into 780,619,894 shares, of which 261,607,392 are common shares, 517,071,683 are preferred class A shares and 1,940,819 are preferred class B shares.

São Paulo, August 1st, 2012

Alberto Monteiro de Queiroz Netto
Chief Financial and Investor Relations Officer