



SUZANO
PULP AND PAPER



SUZANO PAPEL E CELULOSE S.A.

Corporate Taxpayer ID (CNPJ/MF): 16.404.287/0001-55

Notice to the Market

São Paulo, August 17th, 2012. Suzano Papel e Celulose (Bovespa: SUZB5) announces to the market that, from June 28th until August 8th, 2012, received requests for the conversion of the debentures from the 4th and 5th issuance, in accordance with the following table:

Issuance	Series	Number of Debentures	Number of Common Shares	Number of Preferred Shares
4 th issuance	1 st serie	8,681	891,122	-
4 th issuance	2 nd serie	17,361	-	1,782,083
5 th issuance	1 st serie	401,526	110,591,272	-
5 th issuance	2 nd serie	797,596	-	219,678,221
Total		1,225,164	111,482,394	221,460,304

As a result of the debentures conversion into shares, the capital stock of the Company will be composed of 1,107,677,313 shares, of which 371,128,064 are common shares, 734,608,430 are preferred class A shares and 1,940,819 are preferred class B shares.

The shares in the free float will be of 43%.

The capital stock resulting from the conversion of the debentures will be ratified by the Board of Directors until October 4th, 2012.

São Paulo, August 17th, 2012.

Alberto Monteiro de Queiroz Netto
Chief Financial and Investor Relations Officer