



SUZANO
PULP AND PAPER



SUZANO PAPEL E CELULOSE S.A.

Corporate Taxpayer ID (CNPJ/MF): 16.404.287/0001-55

NOTICE TO THE MARKET

São Paulo, December 21st, 2012. Suzano Papel e Celulose S.A. (Bovespa: SUZB5) announces to shareholders and the general market that the Board of Directors of the Company approved the contracting of two operations to finance the importing (Export Credit Agency - ECA) of various pieces of equipment acquired to install at the future pulp production unit in the state of Maranhão, in an aggregate amount equivalent to R\$1.1 billion¹ or US\$535 million¹, with a term of up to 9.5 years, with the financial institutions AB Svensk Exportkredit, BNP Paribas via the subsidiary Fortis Bank SA/NV, Nordea Bank AB Publ, Nordea Bank Finland Plc and Société Générale, and guarantees provided by the Export Credit Agencies FINNVERA and EKN.

The principal will be amortized in 17 semiannual installments, with the first installment coming due six months from the date of commissioning of the Maranhão Unit. The outstanding balance will incur semiannual interest as from the date of the disbursement at a floating rate corresponding to the semiannual variation in LIBOR plus up to 1.80% p.a.

São Paulo, December 21st, 2012

Alberto Monteiro de Queiroz Netto
Chief Financial and Investor Relations Officer

Note: ¹ The exchange rate at the close of Dec. 20, 2012 was used for the conversion, of which R\$ 391 million or US\$ 181 million are subject to approval of credit insurance, to be concluded in January 2013.