



Material Fact



SUZANO PAPEL E CELULOSE S.A.

Publicly Held Company

Corporate Taxpayer ID (CNPJ/MF): 16.404.287/0001-55

Company Registry (NIRE): 29.3.0001633-1

São Paulo, August 28, 2017 - SUZANO PAPEL E CELULOSE S.A. (“Company”) (Bovespa: SUZB5), in compliance with the provisions of CVM Rule number 358, of January 3, 2002, as amended, and in continuity of the Relevant Fact disclosed on July 31, 2017, informs its shareholders and the market in general that BNDES Participações S.A. – BNDESPAR has manifested in favor of the Company’s migration proposal to the Novo Mercado of B3 S.A. – Brasil, Bolsa, Balcão (“B3”), and the consequent admission to the negotiation of the Company’s shares in such segment (“Migration”), pursuant to Section III of the Shareholders Agreement of the Company, executed on May 30, 2011 and filed in its headquarters (“Shareholders Agreement”).

In view of the fulfillment of the provisions of the Shareholders Agreement, the Board of Directors, in a meeting held on the date hereof, approved (i) the proposal Company’s Bylaws reform, with the objective to adapt it to the determinations of the Novo Mercado Rules, and other changes deemed appropriate or convenient to the Company and the shareholders; and (ii) the call notices for the Preferred Class B Shareholders Special Meeting and the Preferred Class A Shareholders Special Meeting (jointly, the “Special Meetings”), as well as the Extraordinary Shareholders Meeting of the Company (“Extraordinary Shareholders Meeting” and, jointly with the Special Meetings, the “Shareholders Meetings”) in order to rule over the matters of their respective competence related to the Migration.

The detailed and consolidated description of the matters which are part of the Shareholders Meetings’ agenda are on the management proposal and on the call notices of the Shareholders Meetings which are available to the shareholders in the investors’ relations website of the Company (www.suzano.com.br/ir), as well as on the CVM website (www.cvm.gov.br) and B3’s website (www.bmfbovespa.com.br).

The Company will maintain its shareholders and the Market informed about the matters subject of this Relevant Fact.

São Paulo, August 28, 2017

Marcelo Feriozzi Bacci
Investor Relations Officer