



Material Fact



SUZANO PAPEL E CELULOSE S.A.

Publicly Held Company

Corporate Taxpayer ID (CNPJ/MF): 16.404.287/0001-55

Company Registry (NIRE): 29.3.0001633-1

São Paulo, February 05, 2018 - SUZANO PAPEL E CELULOSE S.A. (“Suzano” or “Company”), in accordance with CVM Instruction 358, of January 3, 2002, as amended, informs its shareholders and the general market that it entered into an Agreement for Purchase and Sale of Forestry Assets, Purchase and Sale Commitment of Rural Properties, Purchase Option and Other Covenants, with Conditions Precedent, with Duratex S.A (“Duratex”), by itself or through its affiliates, under which:

(i) it acquired nine thousand, five hundred (9,500) hectares of rural properties and one million, two hundred thousand (1,200,000) cubic meters of forests, which reflects the production potential of existing and already established forests in the acquired areas, in the central region of the state of São Paulo, for the price of R\$ 308.1 million; and

(ii) it acquired an option to purchase approximately twenty thousand (20,000) hectares of rural properties in the same region and five million, six hundred thousand (5,600,000) cubic meters of forests, which reflects the production potential of existing and already established forests in the areas that are the object of the option, for the price of R\$ 749.4 million, with the option able to be exercised, at the sole discretion of Suzano, through July 2, 2018.

The consummation of the transaction is subject to certain conditions applicable to transactions of this kind, including approval by the antitrust agency CADE (*Conselho Administrativo de Defesa Econômica*).

Complementing Suzano’s solid forest base in the central region of the state of São Paulo, where it already has approximately sixty-one thousand (61,000) hectares, the transaction optimizes its forest base, reduces the average wood supply radius for the industrial unit in Limeira and gives it the option of a potential project for expanding its pulp production in the state of São Paulo.

The Investor Relations team remains available for any further clarifications by telephone at +55 11 3503-9061 or by e-mail at ri@suzano.com.br.

São Paulo, February 05, 2018.

Marcelo Feriozzi Bacci
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