



# Notice to the Market



## SUZANO PAPEL E CELULOSE S.A.

Publicly Held Company

Corporate Taxpayer ID (CNPJ/MF): 16.404.287/0001-55

Company Registry (NIRE): 29.3.0001633-1

**São Paulo, February 8, 2018** - SUZANO PAPEL E CELULOSE S.A. ("Suzano" or "Company") hereby announces to its shareholders and the general market that, as part of its ongoing liability management program, Suzano Pulp and Paper Europe S.A., a wholly-owned subsidiary of Suzano, contracted, on the date hereof, a syndicated export prepayment transaction in the amount of seven hundred and fifty million U.S. dollars (US\$ 750,000,000.00), with a term of five (5) years and grace period of three (3) years, with the Company and Suzano Trading Ltd., also a subsidiary of Suzano, as guarantors of the transaction.

The proceeds will be used to settle the export prepayment transaction contracted on May 14, 2015, in the amount of six hundred million U.S. dollars (US\$ 600,000,000.00), and to finance export operations.

The new transaction, which reduces borrowing cost in U.S. dollar, lengthens the average debt term and eliminates financial covenants, reaffirms the Company's commitment to the continuous pursuit of opportunities and structures with costs adequate to its market positioning.

São Paulo, February 8, 2018

**Marcelo Feriozzi Bacci**  
**Investor Relations Officer**