



## Notice to the Market



### SUZANO PAPEL E CELULOSE S.A.

Publicly Held Company

Corporate Taxpayer ID (CNPJ/MF): 16.404.287/0001-55

Company Registry (NIRE): 29.3.0001633-1

**São Paulo, July 31, 2018** – Suzano Papel e Celulose S.A. ("Suzano" or "Company") (B3 | SUZB3), hereby announces to its shareholders and the market that, on this date, it obtained financing from Banco Safra S.A. through the issue of an Export Credit Note ("NCE") with the following characteristics:

- Issue amount: Seven hundred seventy million, six hundred thousand reais (R\$ 770,600,000.00)
- Issue date: July 31, 2018
- Maturity: Eight (8) years from the issue date
- Amortization: in the seventh (7<sup>th</sup>) and eighth (8<sup>th</sup>) years
- Remuneration: CDI + 0.99% p.a., paid semiannually
- Use of proceeds: the net proceeds will be fully used to finance the Company's exports

For the entire amount of the NCE issue described above, the Company has already contracted the corresponding hedge instrument at the exchange rate of R\$ 3.8530/US\$ 1.00 at a cost of 5.7050% p.a. plus exchange variation.

The long-term financing line is intended to cover a part of the Company's export investment obligations over the coming years in order to release cash to pay the cash portion of the asset merger operation with Fibria.

São Paulo, July 31, 2018.

**Marcelo Feriozzi Bacci**  
Chief Financial and Investor Relations Officer